



Chartered Accountants
Business Advisers

Undivided
attention

Why Choose McEwan Wallace

Whether you want basic accounts advice or more substantial business support, we can help. Our determination to give clients our 'Undivided attention' is the reason we are the largest accountancy firm in Wirral.

This core value means you get more – more time, more specialist advice, more support, more technical excellence and to top it all off a superior customer service experience!

We have created a progressive firm, blending customer service excellence with unrivalled knowledge, technical ability and dynamic thinking.

This is why we are the number one firm in Wirral and why our clients love us.



“The level of support I receive from McEwan Wallace is exceptional.

Their people are committed to customer service and are always available to answer my questions, as well as coming forward proactively with a dynamic approach and expert advice.”

Mark Palios
Tranmere Rovers Football Club

It's not just about the numbers

We believe in more than just crunching numbers. We make it our mission to help you reach your goals by building strong and genuine relationships, ensuring we know your business inside and out. From our substantial team of experienced advisers, we handpick your team depending on their expertise to suit your needs.

Our additional support ensures you get the best and most comprehensive advice.

Our core services

- ▲ Annual accounts
- ▲ Statutory audit
- ▲ Bookkeeping & management reporting
- ▲ Company secretarial
- ▲ Financial forecasting
- ▲ Personal & corporate tax returns

Specialist sectors

- ▲ Construction & property
- ▲ Franchises
- ▲ Legal
- ▲ Not for profit
- ▲ Manufacturing
- ▲ Medical
- ▲ Professional practices

Our specialist support

- ▲ Tax planning – personal & corporate
- ▲ Payroll bureau
- ▲ Auto enrolment
- ▲ Marketing consultancy
- ▲ Benchmarking
- ▲ Corporate finance
- ▲ HMRC enquiries
- ▲ Business evolution
- ▲ Grant & funding advice



“Having worked with McEwan Wallace for over 30 years we have total confidence in their abilities. Alastair is not only our accountant but has become a friend of the family. Our business has seen significant growth, and the reliability and quality of advice we receive from the McEwan Wallace team has been second to none, which has further aided this growth.”

Graham Curtis
Bagnall & Morris Waste Services

Your team

Whilst trust isn't built over night, it is crucial to the success of any lasting relationship. We help you make big decisions regarding your company, which impacts on your life, so we don't take our role lightly.

Our directors believe in building relationships that last and this key principle resonates across the firm.

We are able to attract exceptional talent and our unrivalled staff retention rate ensures we not only employ the best, but keep the best. It also means you can forge a long standing relationship with your team knowing that they will be on the journey with you, not just along for a short ride!

As a client, you will have access to

- ▲ 24/7 contact
- ▲ Mobile number for each director
- ▲ Personal email address for each director



Audits

Our dedicated audit team has years' of experience not only in conducting audits, but working with clients to grow their businesses. This combination of expertise and experience enables us to conduct the highest quality audit.

Building a strong relationship is also key as it ensures our team is aware of changes within your firm and any future strategic plans that may impact the businesses controls and systems. This knowledge ensures a greater perspective and in turn a much more astute audit approach.

Evaluating data is key and this is where we can really make a difference. Whilst collating financial data is vital to completing the audit, it is our evaluations, recommendations and our resources that have the greatest impact. Turning data into positive action is where we really deliver.

How we can support you

- ▲ Internal audit
- ▲ External audit
- ▲ IT audit
- ▲ Corporate governance
- ▲ Risk management



“They have helped us grow from strength to strength. The team constantly look for new opportunities to enhance our business and their customer service is outstanding.”

Terry Owen
Huws Gray

Bookkeeping & accountancy

We are very proud of our technical experts. They are the nut and bolts of your business as they take away the headache of time consuming administrative burdens, so you can focus on maximising your businesses potential.

They are precise and methodical thinkers that miss nothing when it comes to facts and figures. They live and breathe what many class as the 'mundane financial stuff' and they thrive on it, so you know they can be trusted to complete your bookkeeping and accounts correctly, with diligence and on time!

Bookkeeping & accountancy

- ▲ Bookkeeping
- ▲ Annual accounts preparation
- ▲ Management accounts
- ▲ Financial forecasting
- ▲ VAT return preparation
- ▲ Bank reconciliation

Company secretarial

- ▲ Company formations
- ▲ Preparation & filing of statutory returns
- ▲ Preparation of all documentation
- ▲ Maintaining of statutory records
- ▲ Registered office facilities

But we don't stop there. We know that knowledge really is power and we want to create a bigger picture which will allow you to make informed decisions, based on financial facts, to grow your business.

Our additional support

- ▲ Cash flow & profitability projections
- ▲ Benchmarking
- ▲ Performance ratios
- ▲ Credit control
- ▲ Budget reviews
- ▲ Payroll

“In 25 years with McEwan Wallace it's never been just 'business', it's always been 'personal' and that's something you can't fake. When they say 'undivided attention' they really mean it. It reflects a priceless attitude coupled with total professionalism.”

William Johnson
PSFPS



Tax planning

We excel in tax planning because we have the largest and most experienced tax team in Wirral. It comprises gifted professionals whose taxation knowledge and dynamic thinking set them apart from their peers.

Our elite team reduce costs and offer solutions. They have their fingers on the pulse of ever-changing legislation and are proactive in their approach to applying tax strategies relevant to your business.

We focus on delivering integrated tax solutions that take into account potential liabilities not only in the UK, but also overseas.

How we can support you

- ▲ Tax compliance & tax management
- ▲ Corporate tax planning
- ▲ Tax accounting
- ▲ International tax
- ▲ Indirect tax
- ▲ Mergers & acquisitions
- ▲ Tax dispute resolution
- ▲ Business restructuring
- ▲ Personal tax
- ▲ HMRC enquiries



Plants for Shade

“Alastair and his colleagues have been an essential part of our team over the last five years. They really care about our business and have supported us throughout the trading recession and encouraged development plans that have resulted in a stronger more profitable business.

They are unfailingly efficient, patient and great fun to work with.”

Adrian & Sally Cornelissen
Burleydam Garden Centre

New start & developing businesses

The success of your business is a reflection of the decisions you make. General, ad hoc advice just doesn't cut the mustard with us!

We have built a team of professionals dedicated to getting your new business up and running and helping it grow.

We will sit down with you and discuss the spectrum of business issues, from the very basics of delivering your accountancy needs to introducing you to our evolution team, who will help to grow your business.

You can also access our grants and funding service, which highlights opportunities available to your business.

How we can support you

- ▲ Tax planning
- ▲ Marketing & business development
- ▲ Benchmarking
- ▲ Payroll
- ▲ Profit improvement
- ▲ Cash flow forecasting

“Their knowledge and strategic advice is vital to any growing business. We value our long term relationship that has lasted over 35 years.”

Mike Davies & Lee Jackson
KGA Partnership



Evolution programme

We work relentlessly to help you build your businesses, taking a strategic and detailed view of your aims and activities. Our evolution team comprises specialist advisers in the fields of tax planning, corporate finance, marketing and business development.

Here are just a few ways we can support you

- ▲ Create strategic marketing & business development plans & help you implement them
- ▲ Unearth opportunities to acquire additional business & open doors to new investments
- ▲ Assess the latest grant & funding options available
- ▲ Benchmark your business & discuss profit improvement strategies
- ▲ Review strategic development including profitability, efficiency & long-term productivity

Our wide-ranging knowledge and integrated approach means we can review your whole business, from top to bottom, and report back to you on the opportunities we have identified for growth and the potential issues impacting your business.



“McEwan Wallace make a difference to our business. They are diligent, timely and have a genuine interest in helping us achieve our goals.

They really look after us and have guided us through a significant period of growth and continue to support us as we look to keep the firm at the forefront of the legal marketplace.”

Ian Millington
Hillyer McKeown LLP

Payroll bureau

Processing payroll is vital, but complex and time consuming. Our team of payroll professionals remove this burden, allowing you to focus greater resources on growing and developing your business.

Our BACS approved bureau has a dedicated team of specialists who will save your business money, free up staff time and give you the assurance that employees will be paid correctly and on time, every time.

Our innovative paperless payroll service, ePayslip, provides a cost-effective electronic version of the traditional paper payslip. It is available online allowing access to employer, or employee, 24 hours a day, 365 days a year.

Last year we processed 80,000 payslips totalling over £35 million and our reputation for customer care is second to none.

How we can support you

- ▲ Fully managed payroll
- ▲ BACS only
- ▲ Contract & freelance
- ▲ ePayslip
- ▲ Real time information
- ▲ Auto enrolment



“Heatons moved to McEwan Wallace over 25 years ago and I have always been delighted with their knowledge and good sound practical advice as well as their proactive approach, speed of reply, and all delivered with the added bonus of humour.”

David Fielding
Heatons Office Solutions Limited

Corporate finance

Our corporate finance advisers use technical expertise and industry knowledge to guide you through every area of corporate finance, from what to look for when buying a business and how to raise funds to generate growth, to preparing your company for sale.

We work innovatively to help you achieve your goals, working collaboratively with fund providers and other professionals to ensure your deal reaches a successful and timely completion.

Our team also includes business development and tax specialists, who play a crucial role in our fully integrated corporate finance process.

How we can support you

- ▲ Valuations
- ▲ Buying & selling a business
- ▲ Due diligence
- ▲ Management buy-outs & buy-ins
- ▲ Raising finance



“Choosing the right support team is very important, people you can get on with and trust, who always deliver.”

Their customer services and technical ability supporting us since 1950 has stood the test of time.

Denis Morgan
D Morgan

Benchmark your business

This is a vital tool. It shows you exactly where you are now, in relation to your competitors, and how well you are performing against them in key areas such as profits, sales growth and productivity.

This knowledge allows us to assess your businesses strengths and weaknesses and then proactively advise you on how to move your business forward.

Once you know where you are, we can help you plan and get to where you want to be.


Grants & funding

To find out if any grants and attractive funding opportunities exist for your business you really need to know where to look and who to ask. Without specialist advice the process will be time consuming, sole destroying and often fruitless!

Fortunately we have our fingers on the pulse of all the latest schemes, grants and funding available to businesses, even those in highly specialised sectors.

Our extensive database holds key data and is constantly updated to reflect new opportunities via our dedicated team whose research skills are relentless.

Ask us and we will research what is available to your business.



“I trust them implicitly. They find new ways to help and inspire us, with innovative ideas that are specific to our industry.”

Andrew Thompson
Thornton Hall Hotel

Marketing & business development

Whether you are a new start company or multi-national firm, marketing and business development should be the corner stone of your business plan.

By talking through your objectives and goals with our marketing expert we will be able to steer you in the right direction to making smart decisions to expand your business.

Whether you want to break through into new markets, extend product or service lines or simply want more of the right kind of customers, we can advise you on the techniques and strategies to implement.

By devising a strategic marketing plan you will have clear and concise objectives to follow which will enable you to attract new customers, keep existing clients happy and create a harmonious working environment for your staff.

“We couldn't be without them! Their fresh approach and business advice has helped us enormously.

Moving to them has changed our lives for the better!”

David & Marjorie Jack
Jack & Jill Nurseries



Passionate about giving back

We take our corporate social responsibility (CSR) seriously and have implemented an impressive programme that continues to grow each year!

Here are just a few of our achievements

- ▲ We are a founding member of Wirral Prohelp - a network of professional firms offering pro bono advice to charities and community groups
- ▲ Liz Elliott, director at McEwan Wallace, is the first mentor for the Youth Federations 'Match me a Mentor' programme
- ▲ We were proud sponsors of 'Wirral Rocks' which helped to raise funds for Wirral Hospice St John's
- ▲ We were awarded the Corporate Connections 'Corporate Social Responsibility Kite Mark' for our exceptional CSR efforts
- ▲ We were winners of the CSR Award at the Wirral Business Awards for our Trustee Match Maker Programme – matching business professionals to charities in need of specific business skills on their board of trustees
- ▲ A large proportion of our staff are involved in youth groups / Young Chamber initiatives and client fundraising projects
- ▲ We run a Not for Profit Lunch Programme - a discussion forum for the Third Sector
- ▲ We are founders of the Atlas Business Club - a platform for charitable organisations to promote themselves to Wirral business leaders



“Their can do attitude and resolve to making our community a better place is unrelenting.

Their corporate social responsibility programme is recognised by most charities in the region.”

Teresa Nightingale
Wirral Hospice St John's



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Visit our website

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Payroll Bureau

Taxation

Wealth Management